Planning for your retirement?

It's never too early to plan for your retirement. We have run a two day course called ***Planning for Personal Freedom***. We bring in a Financial Counselor who has been practicing in the industry for over 15 years. This hands-on workshop is designed for participants who would like to evaluate their ability to maintain their lifestyle at a chosen retirement date. You are encouraged to bring your partner/spouse. There are three basic objectives to the workshop:

1. To identify and address any immediate issues with respect to your retirement plans
2. To provide a planning framework to help you plan long term goals
3. To provide specific information in the key areas of lifestyle, finance and estate planning

For the first time we had trouble filling this course in February 2019. We will not run another workshop until we have a minimum of 30 employees wanting to take it. If this would interest you please add your name to the list and what time of year you would prefer to have the workshop happen (3 choices).

Please complete the form to add your name to the waitlist:
https://docs.google.com/forms/d/e/1FAIpQLSemnX9337PQ7uFrAAIs1IImsNAwcgXhg_QFXFKg2VBh2jReXw/viewform